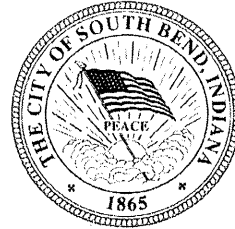


227 W. JEFFERSON BOULEVARD
SUITE 1400 S.
SOUTH BEND, IN 46601-1830



PHONE: 574/235-9371
FAX: 574/235-9021

CITY OF SOUTH BEND PETE BUTTIGIEG, MAYOR
COMMUNITY INVESTMENT
SCOTT FORD, EXECUTIVE DIRECTOR

To: Common Council Members
From: Brock Zeeb
Subject: 2014 Tax Abatement Annual Report
Date: June 15, 2015

Please find attached the City of South Bend 2014 Tax Abatement Annual Report. The report is split into three parts:

- Part 1 – A Local Municipal Code & Property Tax Deduction Location. Listing of companies property tax deduction location and reporting of section 2-28.13
- Part 2 – A Real Property Abatement. Listing of companies receiving assessed value deductions during the 2014 (pay 2015) tax year.
- Part 3 – A Personal Property Abatement. Listing of companies receiving assessed value deductions during the 2014 (pay 2015) tax year.

The following company has failed to file the CF – 1 form:
Ryan Fire Protection (Guinness Reality, LLC) RPTA

Important Notes:
Section 2-28.13 – Recognized minority groups: All persons classified as Black, Hispanic, American Indian, Alaskan Native, Asian, Pacific Islander and Women.

Assessments: If an assessment did not occur prior to March 1, 2014, the abatement will not activate until the following year. Business operations can begin, but tax assessments and deductions start after the issuance of County Assessment form 11.

After review of the report if you have any questions please contact me to discuss.

Thank you,

Brock Zeeb
Department of Community Investment
City of South Bend

2014 Tax Abatement Summary "Local Ordinance Reporting" & Property Tax Deduction Location

Owner	Project Name	Address	List of Local Companies / Minority Contractors used in Renovation / Installation	Number of Minorities Employed
Ameriplex Superior LP (Hubbell Incorporated RPTA 2013)	Hubbell Incorporated (Ameriplex Superior Partners RPTA 2013)	5231 Dylan South Bend 46628	Holladay Construction	25
Briarcliff Healthcare (RP 2014)	Briarcliff Healthcare (2014)	5024 West Western South Bend 46619	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
Catalyst LLC (RPTA 2014)	Catalyst LLC (RPTA 2014)	0 Ignition Park, South Bend 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
CBK Land Development	CBK Land Development LLC (RPTA 2014)	5233 Dylan South Bend 46628	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
Ceol Mor Properties LLC (Crooked Ewe RPTA/PPTA 2013)	Crooked Ewe (Ceol Mor Properties LLC RPTA/PPTA 2013)	1047 Lincoln Way East South Bend 46601, 1047 Lincoln Way East South Bend 46601, 1047 Lincoln Way East South Bend 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
Chase Plastics (PPTA)	Chase Plastics (PPTA)	5233 Dylan South Bend 46628	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
CHF/ Douglas Road Land Partners South (Harrington Orthodontics RPTA 2013)	Harrington Orthodontics (Douglas Road Land Partners RPTA 2013))	3340 Douglas South Bend 46545	Drywall Inc.	0
Colfax and Hill Partners (RPTA 2014)	Colfax and Hill Partners (RPTA 2014)	525 East Colfax, South Bend 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
Curtis Products, Inc (PPTA 2013)	Curtis Products, Inc (PPTA 2013)	702 South Carroll South Bend 46601, 702 South Carroll South Bend 46601, 702 South Carroll South Bend 46601, 702 South Carroll South Bend 46601, 702 South Carroll South Bend 46601, 702 South Carroll South Bend 46601	C & K Electric, Industrial Installation, Inc.	2
Data Realty Northern Indiana LLC (RP and PP 2013)	Data Realty Northern Indiana LLC (RP and PP 2013)	1440 Ignition South Bend 46617	Turner Construction, Larson Danielson, High Concrete Group, Steel Suply & Engineering, Midland Engineering, Lazzaro Companies, Paul Black General Contracting, JW Wernitz & Sons, Gibson Lewis., Floor Coverings, Midwest Title & Interiors, Bergvik North America, Malko Electric Company, Ryan Fire Protection, Ideal Consolidated, Herman Goetz, Martell Electric, Havell Brothers, C&E Excavating, Pemberton Davis Electric, 3S Incorporated.	4
Demby Enterprises LLC (RPTA 2013)	Demby Enterprises LLC (RPTA 2013)	212 West Ewing South Bend 46613	Shambaugh & Sons	7
E.W. Marine (Indiana Rotomolding, Inc. RPTA 2012)	Indiana Rotomolding, Inc (RPTA 2012 - PPTA 2012)	3300 North Kenmore South Bend 46628	Majority Builders	44
East Bank South Bend Development LLC (RPTA 2013)	East Bank South Bend Development LLC (RPTA 2013)	0 Vacant Lot Colfax South Bend 46617	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
Endeavor Machined Products, INC. (PPTA 2010)	Endeavor Machined Products, INC. (PPTA 2010)	850 S. Marietta South Bend 46601	Self Installed	6

Equal Development (Prairie Apartments Housing Partners II RPTA 2009)	Prairie Apartments Housing Partners II (RPTA 2009)	2630 Prairie South Bend 46614	DC construction, Power tool Supply, Shades of Green, JJAmco, Repro Graphix, Ritchard Brothers, Office interiors, mikes fence, Joy Johns, D+B Plumbers, Wagler Siding, TCU insurance	2
Federal-Mogul Powertrain, INC (PPTA 2012)	Federal-Mogul Powertrain, INC (PPTA 2012)	3605 W Cleveland South Bend 46628	Self Installed	190
Fortis Plastics, LLC (AIC Ventures)	Fortis Plastics (RPTA 2009)	3615 Voorde South Bend 46628	Business Closed	Business Closed
G.H.S. Corporation (GHS Strings PPTA 2011)	G.H.S. Corporation (GHS String PPTA 2011)	6879 Enterprise South Bend 46628	Self Installed	8
General Sheet Metal Works (PPTA 2013)	General Sheet Metal Works Inc (PPTA 2013)	1902 S Main South Bend 46613, 1902 S Main South Bend 46613, 1902 S Main South Bend 46613, 1902 S Main South Bend 46613, 1902 S Main South Bend 46613, 1902 S Main South Bend 46613	Edward J. White, Inc., Hoosier Crane Service Company, L.L. Geans Construction Company, Wendt Crane & Rigging, C & K Electric	5
General Sheet Metal Works (RPTA 2005)	General Sheet Metal Works (RPTA 2005)	2025 S Main South Bend 46613, 2025 S Main South Bend 46613	Wendt Crane & Rigging, C & K Electric, ADT Security Services, Dudeck Roofing & Sheet Metal, Michiana Lock & Key, Midwest Irrigation, Arnt Asphalt Sealing, Industrial Door of Indiana, Masonry Contractors, Inc., L.L. Geans Construction, Tri-Valley Glass, Kuert Concrete, Schuell Fence, Industrial Installations, Inc., Lookin Good Construction, AAY's Rent-All	7
Global Parts Network, LLC (Vipar Heavy Duty, Inc PPTA 2011)	Global Parts Network, LLC (Vipar Heavy Duty, Inc PPTA 2011)	5102 Dylan South Bend 46628	Holladay Construction	Business does not track
Green Tech Transfer & Recycling (Transferred to Republic Services of Indiana, LP RPTA 2007))	Mother Earth, LLC (RPTA/PPTA 2007)	2500 Green Tech South Bend 46613	Ancon, Overhead Door, Transit Mix Minorities	4
GVW Realty (Premier Bandag RPTA 2011)	Premier Bandag (Best One Tire 2011 RPTA)	4411 Quality South Bend 46628	CMA SUPPLY, Transit Mix, Old Fort, JW Werntz, Majority Builders, Rieth Riley, Fuerbringer Landscape, Ross Masonry, Overhead Door, Tri Valley Glass, Lambies Painting, Shambaugh & Son, North Central Mechanical	9
Hoffman Hotel Apartments Housing Partners, L. P. (RPTA 2013)	Hoffman Hotel Apartments Housing Partners, L.P. (RPTA 2013)	120 West LaSalle South Bend 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
Hoosier Tank & Manufacturing, Inc (PPTA 2010)	Hoosier Tank & Manufacturing, Inc (PPTA 2010)	1710 North Sheridan South Bend 46628	Purchased Equipment from closing business / Self Installed	35
Hoosier Tank and Manufacturing, Inc (Kinnucan Family LLC RPTA/PPTA 2011)	Hoosier Tank and Manufacturing, Inc (RPTA/PPTA 2011)	1710 North Sheridan South Bend 46628	Non Local Contractor	35
Hoosier Tank and Manufacturing, Inc (Kinnucan Family LLC PPTA 2011)	Hoosier Tank and Manufacturing, Inc (PPTA 2011)	1710 North Sheridan South Bend 46628	Non Local Contractor	35
Huron Partners (RPTA 2006)	Huron Partners L.P. (RPTA 2006)	5102 Dylan South Bend 46628	Holladay Construction	10
IRBN Inc. (PPTA 2014)	IRBN Inc. (PPTA 2014)	2115 West Western Ave, South Bend IN 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A

JJ White Incorporated (RPTA 2014)	JJ White Incorporated (RPTA 2014)	1904 North Kenmore St. South Bend IN 46628	Overhead Door Co., Dynamic Mechanical, FE Moran Fire Protection, Werntz Glass	6
Key SB, LLC (The Hinman Company RPTA 2008))	Key SB (RPTA 2008)	202 S Michigan South Bend 46601, 202 S Michigan South Bend 46601, 202 S Michigan South Bend 46601	Skanska Construction, Ziolkowski Construction, Midwest Title and Interiors, All Phase Electric,	0
Lake Michigan Mailer (Jade Elephant Holdings RPTA 2008)	Lake Michigan Mailers (RPTA/PPTA 2008)	3445 William Richardson South Bend 46628	Old Fort Building Supply, Precision Millwork, CMA Supply, Brite Electric, Knopp Fire Protection, Overhead Door, North Central Mechanical	4
Lippert Components Manufacturing Inc. (RPTA / PPTA 2014)	Lippert Components Manufacturing Inc. (RP 2014)	1902 West Sample South Bend 46619	Goshen Floor Mark, Service One, DMI North, Zimmer Metal, Old Fort Building Supply, Tri-Valley Glass, Precision Wall, Compress Air, Safety Systems, VFP Fire Systems	38
LOCK JOINT AND TUBE	LOCK JOINT AND TUBE (RPTA/PPTA 2012)	1217 SOUTH WALNUT SOUTH BEND 46619	Herman & Goetz, Precision Electric, Ferguson Enterprises, River Hose, Grainger	23
LOCK JOINT AND TUBE	LOCK JOINT AND TUBE (RPTA/PPTA 2012)	1217 SOUTH WALNUT SOUTH BEND 46619	Herman & Goetz, Precision Electric, Ferguson Enterprises, River Hose, Grainger	23
Mack Tool & Engineering, Inc (PPTA 2014)	Mack Tool & Engineering, Inc (PPTA 2014)	2820 Viridian Dr. South Bend IN 46628	Honlong Machine, Image Dimension Measuring, Mazak	3
McCormick & Company, Inc. (PPTA 2011)	McCormick & Company, Inc. (PPTA 2011)	3425 West Lathrop South Bend 46628	Gray Construction Inc, Robert Dietrick Co Inc.	29
McCormick & Company, INC. (RP/PPTA 2011)	McCormick & Company, INC (RPTA 2011)	1325 West Lathrop South Bend 46628	Antibus & Co, Zimmerman Industrial, Douglas Machine, Lepel Corp, Nalbach Engineerign Co., Parsec Automation Corp, Airlink Automation, Symbol Technologies, Shigle & Gibb Co, Ecolab Food Safety Specialities, Attronica, Crown Equipment Corp, Deluxe Sheet Metal, Herrman & Goetz, Kaeser Compressors Inc, Havel A division of Shamb, Koontz Wagner Construction, Sentry Equipment, ACMA, Multi Dimensional Integration, Domino AMJET, Varia Systems, P.E. USA, Barcoding, Barnes and Associates, Kaps ALL Packaging Systems, Industrial Service and Installation, Intelligrated Systems, ITW MULLER, Barry Wehmiller Design, Hartness International, Days Corp, D&D industrial Contracting, Haselden Company	29
Mecca Companies, Inc. (Annex of South Bend)	Mecca Companies Inc. (RPTA 2013)	2007 Northside South Bend 46615	D&B Plumbing, Simplex Grinnell, Momper, BSR Roofmasters, ARNT, Podell& Company, Schuell Fence, Kingman Storage, Beachy & Sons, Home Acres Building Supply	1
Michael J Morris (Enzyme Research Lab RP/PPTA 2006)	Enzyme Research Lab (RP/PPTA 2006)	1801 Commerce South Bend 46628, 1801 Commerce South Bend 46628, 1801 Commerce South Bend 46628, 1801 Commerce South Bend 46628	Herman and Goetz	1

Noble Americas South Bend Ethanol LLC (PPTA 2014)	Noble Americas South Bend Ethanol LLC (PPTA 2014)	3201 West Calvert South Bend 46613	ACM Engineering, Ferguson, Industrial Door of Northern Indiana, Koontz Wagner Construction, LFA Associates, Northern Electric Company, Old Fort Building Supply, Orion Group, Precision Wall Systems, Ritschards Bros, River Bend Hose, South Bend Chemical, Summit Contractor Supply	14
Olive Cleveland Partners (Invacare Corporation) RP2010	Invacare Corporation (Olive Cleveland Partners Expansion RPTA 2010)	7250 Vorden South Bend 46628, 7250 Vorden South Bend 46628	Lamar Construction	0
Olive Cleveland Partners (Original RPTA 2008, taken over by Patterson)	Olive Cleveland Partners (2008 RPTA, first for Invacare, taken over by Patterson)	7055 Cleveland South Bend 46628	MBI, Rieth Riley, Overhead Door, Tri Valley Glass, Ryan Fire Protection, Campbell Electric, Aggregate, CMA supply, Builders Iron Works, Big C Lumber, Wernitz Hardware	33
Oliver Plow Partners, LP (ABC Supply Company RPTA 2011)	ABC Supply Company (RPTA 2011)	815 Oliver Plow South Bend 46624	Holladay Construction	2
Patterson Logistics Services, Inc. (RPTA/PPTA 2010)	Patterson Logisitcs Inc (RPTA/PPTA 2010)	7055 Cleveland South Bend 46628	MBI, Rieth Riley, Overhead Door, Tri Valley Glass, Ryan Fire Protection, Campbell Electric, Aggregate, CMA supply, Builders Iron Works, Big C Lumber, Wernitz Hardware	33
Patterson Logistics Services, Inc. (RPTA/PPTA 2010)	Patterson Logisitcs Inc (RPTA/PPTA 2010)	7055 Cleveland South Bend 46628	MBI, Rieth Riley, Overhead Door, Tri Valley Glass, Ryan Fire Protection, Campbell Electric, Aggregate, CMA supply, Builders Iron Works, Big C Lumber, Wernitz Hardware	33
Prairie Apartments Housing Partners LP (RPTA 2007)	Prairie Apartments Housing Partners LP (RPTA 2007)	2610 Prairie South Bend 46614	DC construction, Power tool Supply, Shades of Green, JJAmco, Repro Graphix, Ritchard Brothers, Office interiors, mikes fence, Joy Johns, D+B Plumbers, Wagler Siding, TCU insurance	2
R2 Diagnostics, Inc. (PPTA 2012)	R2 Diagnostics, Inc. (PPTA 2012)	1801 Commerce South Bend 46628, 1801 Commerce South Bend 46628, 1801 Commerce South Bend 46628, 1801 Commerce South Bend 46628	Internally Installed	1
Real America Development LLC (2014 RP)	LaSalle Hotel (RP 2014)	237 North Michigan South Bend 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
Ryan Fireprotection, INC. (Guinness Realty, LLC RPTA 2007)	Ryan Fireprotection, INC. (RPTA 2007)	3950 William Richardson South Bend 46628	Majority Builders	Not Provided
SBG Realty (South Bend Gear, LLC RPTA 2010)	SBG Realty (South Bend Gear, LLC RPTA 2010)	3849 Showerlux South Bend 46628	Majority Builders	4
Schafer Industries, Inc. (PPTA 2014)	Schafer Industries, Inc. (PPTA 2014)	4701 Nimitz South Bend 46628	Integrated Machining Systems	2
Somaschini North America LLC (2014 PP Reconfirming)	Somaschini North America LLC (2014 PP Reconfirming)	4701 Nimitz South Bend 46628	Days Corporation, Dynamic Mechanical, Majority Builders	5
Stanz Foodservice, Inc (RPTA 2008)	Stanz Foodservice Inc (RPTA 2008)	1840 N Commerce South Bend 46628, 1840 N Commerce South Bend 46628, 1840 N Commerce South Bend 46628, 1840 N Commerce South Bend 46628, 1840 N Commerce South Bend 46628, 1840 N Commerce South Bend 46628	Non Local Contractor	65

Stanz Foodservice, INC. (PPTA 2010 Reconfirmed 4070-10 Previously 3896-08)	Stanz Foodservice, INC. (PPTA 2010 Reconfirmed 4070-10 Previously 3896-08)	1840 N. Commerce South Bend 46628, 1840 N. Commerce South Bend 46628, 1840 N. Commerce South Bend 46628, 1840 N. Commerce South Bend 46628, 1840 N. Commerce South Bend 46628, 1840 N. Commerce South Bend 46628, 1840 N. Com	Non Local Contractor	65
Steel Warehouse Company LLC, Affiliates, & Equipment Lessors (PPTA 2010)	Steel Warehouse Company LLC, Affiliates, & Equipment Lessors (PPTA 2010)	2722 West Tucker South Bend 46619	Self Installed	100
Steel Warehouse LLC (PPTA 2012)	Steel Warehouse LLC (PPTA 2012)	1400 West Riverside South Bend 46616, 1400 West Riverside South Bend 46616	Self Installed	24
Steel Warehouse, LLC (PPTA 2010 1400 W. Riverside Dr.)	Steel Warehouse, LLC (PPTA 2010 1400 W Riverside)	1400 W Riverside South Bend 46616, 1400 W. Riverside South Bend 46616	Self Installed	24
Swing Batter Swing (RPTA 2014)	Swing Batter Swing (RPTA 2014)	501 West South St. South Bend IN 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
The Lebermuth Company, Inc. (RPTA 2013)	The Lebermuth Company, Inc. (RPTA 2013)	4004 Technology South Bend 46628	Holiday Construction Company, Compressair, Sonitrol, Ryan Fire Protection, U.S. Signcrafters,	0
THE TIRE RACK INC.	Tire Rack (2012 RPTA)	7101 Vorden South Bend 46628	Majority Builders	92
Tower at Washington Square LLC (RPTA 2014)	Tower at Washington Square LLC (RPTA 2014)	211 West Washington St. South Bend 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A
Triangle Machine, INC (PPTA 2013)	Triangle Machine, INC (PPTA 2013)	5231 Dylan South Bend 46628	Non Local Contractor	2
Tuliptree Associates, LLC (PEI Genesis RPTA/PPTA 2006)	PEI Genesis (Tuliptree Associates, LLC RPTA/PPTA 2006)	4747 W Cleveland South Bend 46628	Panzica Construction multiple local sub-contractors	115
University of Notre Dame & Innovation Park at Notre Dame, Inc. (PPTA 2008)	University of Notre Dame & Innovation Park at Notre Dame, Inc. (PPTA 2008)	1400 East Angela South Bend 46617, 1400 E Angela South Bend 46617	Centerline Mechanical, Crane Industrial, Custom Millwork & Display, Deluxe Sheet Metal, Direct Line, Earth Exploration, Frame Factory, Hobby Lobby, MaCallister Machinery, McMann Electric, Motion Industries, Office Interiors, Precision Wall Systems, Quality Window Treatments, Roseland Garden Center, SBC Reprographics, Schuell Fence, Troyer, We R Xhibits, Wesco, Wissco, Ziolkowski	66
University of Notre Dame (Innovation Park RPTA 2008)	Innovation Park (RPTA/PPTA 2008)	1400 E Angela South Bend 46617, 1400 E Angela South Bend 46617	R&R Excavating, Rieth Riley Construction, H.G Christman, Shambaugh & Son, Martell Electric, Koontz Wagner, All Phase Electric, Bob Miller Appliance, Business Furnishings	66
Value Production, Inc.	Value Production, Inc. (PPTA 2010)	2629 Foundations South Bend 46628	Non Local Contractor	0
Vida Realty (RPTA 2014)	Vida Realty (RPTA 2014)	2115 West Western Ave, South Bend IN 46601	Project Not Assessed as of March 1, 2014 - No Reporting Due	N/A

Real Property Tax Abatement Summary -2014

30 Active Abatements

Owner	Project Name	Confirming Resolution Number	Years Granted	End Year	Years Remaining	Total Taxes Abated	Total Taxes Paid	Announced New Jobs	Actual Jobs Retained	Actual New Jobs	Assessed Value (From Co. Assessor)	Compliance * (0-6)
Ameriplex Superior LP (Hubbell Incorporated RPTA 2013)	Hubbell Incorporated (Ameriplex Superior Partners RPTA 2013)	423,813	6	2019	4	\$313,770.00	\$311,889.00	62	0	67	\$3,253,100.00	2
Demby Enterprises LLC (RPTA 2013)	Demby Enterprises LLC (RPTA 2013)	430,913	7	2020	5	\$161,040.00	\$297,506.00	2	23	1	\$0.00	1
Douglas Road Land Partners South (Harrington Orthodontics RPTA 2013))	Harrington Orthodontics (Douglas Road Land Partners RPTA 2013))	424,313	3	2016	1	\$43,648.00	\$32,325.00	1	41	0	\$613,566.00	2
E.W. Marine (Indiana Rotomolding, Inc. RPTA 2012)	Indiana Rotomolding, Inc (RPTA 2012 - PPTA 2012)	420,612	3	2015	0	\$31,996.00	\$218,150.00	20	70	23	\$703,824.00	1
Equal Development (Prairie Apartments Housing Partners II RPTA 2009)	Prairie Apartments Housing Partners II (RPTA 2009)	400,009	10	2019	4	\$1,000,754.00	\$1,417,359.00	2	3	2	\$0.00	1
General Sheet Metal Works (RPTA 2005)	General Sheet Metal Works (RPTA 2005)	349,605	10	2015	0	\$63,817.00	\$65,106.00	10	112	9	\$46,984.00	2
Green Tech Transfer & Recycling (Transferred to Republic Services of Indiana, LP RPTA 2007))	Mother Earth, LLC (RPTA/PPTA 2007)	379,507	10	2017	2	\$272,982.00	\$278,498.00	9	0	25	\$1,511,200.00	2
GVW Realty (Premier Bandag RPTA 2011)	Premier Bandag (Best One Tire 2011 RPTA)	411,311	6	2017	2	\$185,279.00	\$130,537.00	15	0	18	\$1,116,500.00	2
Hoffman Hotel Apartments Housing Partners, L. P. (RPTA 2013)	Hoffman Hotel Apartments Housing Partners, L.P. (RPTA 2013)	428,613	10	2023	8	\$391,975.00	\$1,156,032.00	0	0	0	\$0.00	1

NOTES *

0. New Abatement: Not liable to file CF-1n in 2014

1. Company in compliance

Company is in compliance with all goals, including project cost, jobs created and related salaries, and jobs retained and related salaries.

2. Company substantially in compliance.

Company fell under one or more of the following: (a) company did not meet one or more goals for its abatement, however, the project is relatively new and the economy has slowed progress; (b) the company met their goals in earlier reporting periods and is currently below those goals due to the poor economy; and/or (c) company's explanation provided in a previous reporting period still applies for the current period.

Or, the company failed to meet their estimated project cost. Since abatement is only applied to improvements actually built, the fact that improvements were less than anticipated means the company's abatement benefits were automatically reduced when the abatement deduction was actually calculated. This results in a lower cost to the City for each job created or retained.

3. Company substantially out of compliance.

Company has failed significantly to meet one goal related to created jobs and salaries, retained jobs and salaries, and/or the actual cost of their investment.

4. Company out of compliance.

Company has failed to meet all goals related to project cost, jobs created, related salaries and jobs retained and related salaries.

5. Company failed to file CF-1

Company has failed to submit this years CF-1. Staff contacted business at least twice, after the initial letter, to obtain information.

Recommend Common Council consider this business non-compliant

6. Business Closed / Out of Business

No action recommended.

Owner	Project Name	Confirming Resolution Number	Years Granted	End Year	Years Remaining	Total Taxes Abated	Total Taxes Paid	Announced New Jobs	Actual Jobs Retained	Actual New Jobs	Assessed Value (From Co. Assessor)	Compliance * (0-6)
Hoosier Tank and Manufacturing, Inc (Kinnucan Family LLC RPTA/PPTA 2011)	Hoosier Tank and Manufacturing, Inc (RPTA/PPTA 2011)	410,511	7	2018	3	\$31,421.00	\$432,687.00	15	72	20	\$169,022.00	1
Huron Partners (RPTA 2006)	Huron Partners L.P. (RPTA 2006)	362,206	9	2015	0	\$847,679.00	\$690,448.00	0	0	0	\$4,102,800.00	1
JJ White, Incorporated (RPTA 2014)	JJ White, Incorporated (RPTA 2014)	437,314	2	2016	1	\$25,526.59	\$14,695.93	30	48	6	\$0.00	1
Key SB, LLC (The Hinman Company RPTA 2008))	Key SB (RPTA 2008)	382,108	9	2017	2	\$1,012,426.00	\$824,636.00	4	49	10	\$4,460,400.00	2
Lake Michigan Mailer (Jade Elephant Holdings RPTA 2008)	Lake Michigan Mailers (RPTA/PPTA 2008)	384,108	4	2012	-3	\$61,526.00	\$36,914.00	0	0	9	\$622,900.00	1
Lippert Components Manufacturing Inc. (RP 2014)	Lippert Components Manufacturing Inc. (RP 2014)	433,814	8	2022	7	\$732,893.00	\$1,824,206.00	0	0	180	\$791,601.00	1
LOCK JOINT AND TUBE	LOCK JOINT AND TUBE (RPTA/PPTA 2012)	418,712	5	2017	2	\$82,398.00	\$329,364.00	10	56	34	\$929,500.00	1
McCormick & Company, INC. (RP/PPTA 2011)	McCormick & Company, INC (RPTA 2011)	407,711	8	2019	4	\$784,181.00	\$1,267,980.00	5	102	0	\$2,479,000.00	2
Mecca Companies, Inc.	Mecca Companies Inc. (RPTA 2013)	430,813	9	2022	7	\$317,195.00	\$1,157,920.00	2	0	4	\$0.00	1
Michael J Morris (Enzyme Research Lab RP/PPTA 2006)	Enzyme Research Lab (RP/PPTA 2006)	355,406	8	2014	-1	\$146,715.00	\$112,957.00	6	11	9	\$1,144,934.00	1
Olive Cleveland Partners (Invacare Corporation) RP2010	Invacare Corporation (Olive Cleveland Partners Expansion RPTA 2010)	403,610	5	2015	0	\$228,053.00	\$180,467.00	0	0	0	\$2,662,900.00	3

NOTES *

0. New Abatement: Not liable to file CF-1n in 2014

1. Company in compliance

Company is in compliance with all goals, including project cost, jobs created and related salaries, and jobs retained and related salaries.

2. Company substantially in compliance.

Company fell under one or more of the following: (a) company did not meet one or more goals for its abatement, however, the project is relatively new and the economy has slowed progress; (b) the company met their goals in earlier reporting periods and is currently below those goals due to the poor economy; and/or (c) company's explanation provided in a previous reporting period still applies for the current period.

Or, the company failed to meet their estimated project cost. Since abatement is only applied to improvements actually built, the fact that improvements were less than anticipated means the company's abatement benefits were automatically reduced when the abatement deduction was actually calculated. This results in a lower cost to the City for each job created or retained.

3. Company substantially out of compliance.

Company has failed significantly to meet one goal related to created jobs and salaries, retained jobs and salaries, and/or the actual cost of their investment.

4. Company out of compliance.

Company has failed to meet all goals related to project cost, jobs created, related salaries and jobs retained and related salaries.

5. Company failed to file CF-1

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Recommend Common Council consider this business non-compliant

6. Business Closed / Out of Business

No action recommended.

Owner	Project Name	Confirming Resolution Number	Years Granted	End Year	Years Remaining	Total Taxes Abated	Total Taxes Paid	Announced New Jobs	Actual Jobs Retained	Actual New Jobs	Assessed Value (From Co. Assessor)	Compliance * (0-6)
Olive Cleveland Partners (Original RPTA 2008, taken over by Patterson)	Olive Cleveland Partners (2008 RPTA, first for Invacare, taken over by Patterson)	384,008	7	2015	0	\$443,233.00	\$334,369.00	4	25	97	\$10,370,200.00	1
Oliver Plow Partners, LP (ABC Supply Company RPTA 2011)	ABC Supply Company (RPTA 2011)	412,211	7	2018	3	\$171,251.00	\$193,716.00	2	10	3	\$1,510,000.00	2
Patterson Logistics Services, Inc. (RPTA/PPTA 2010)	Patterson Logisitcs Inc (RPTA/PPTA 2010)	404,210	7	2019	4	\$539,941.00	\$1,504,950.00	35	60	97	\$10,370,200.00	1
Prairie Apartments Housing Partners LP (RPTA 2007)	Prairie Apartments Housing Partners LP (RPTA 2007)	371,107	10	2017	2	\$1,913,666.00	\$1,952,324.00	3	0	3	\$0.00	1
SBG Realty (South Bend Gear, LLC RPTA 2010)	SBG Realty (South Bend Gear, LLC RPTA 2010)	407,511	8	2019	4	\$233,062.00	\$267,465.00	26	0	20	\$2,344,200.00	1
Stanz Foodservice, Inc (RPTA 2008)	Stanz Foodservice Inc (RPTA 2008)	389,508	5	2013	-2	\$548,038.00	\$606,014.00	0	163	0	\$2,383,900.00	2
The Lebermuth Company, Inc. (RPTA 2013)	The Lebermuth Company, Inc. (RPTA 2013)	429,413	8	2021	6	\$29,056.00	\$1,386,823.00	55	0	0	\$1,200,000.00	1
THE TIRE RACK INC. (RPTA 2012)	Tire Rack (RPTA 2012)	419,812	5	2017	2	\$208,066.00	\$201,219.00	30	356	39	\$0.00	1
Tuliptree Associates, LLC (PEI Genesis RPTA/PPTA 2006)	PEI Genesis (Tuliptree Associates, LLC RPTA/PPTA 2006)	361,206	8	2014	-1	\$1,063,664.00	\$818,928.00	12	140	83	\$4,466,300.00	1
University of Notre Dame (Innovation Park RPTA 2008)	Innovation Park (RPTA/PPTA 2008)	390,608	10	2018	3	\$1,244,066.00	\$1,845,981.00	17	0	148	\$5,523,200.00	1

NOTES *

0. New Abatement: Not liable to file CF-1n in 2014

1. Company in compliance

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2. Company substantially in compliance.

Company fell under one or more of the following: (a) company did not meet one or more goals for its abatement, however, the project is relatively new and the economy has slowed progress; (b) the company met their goals in earlier reporting periods and is currently below those goals due to the poor economy; and/or (c) company's explanation provided in a previous reporting period still applies for the current period.

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3. Company substantially out of compliance.

Company has failed significantly to meet one goal related to created jobs and salaries, retained jobs and salaries, and/or the actual cost of their investment.

4. Company out of compliance.

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5. Company failed to file CF-1

Company has failed to submit this years CF-1. Staff contacted business at least twice, after the initial letter, to obtain information.

Recommend Common Council consider this business non-compliant

6. Business Closed / Out of Business

No action recommended.

Monday, June 15, 2015

Owner	Project Name	Confirming Resolution Number	Years Granted	Last Year	Years Remaining	Total Taxes Abated	Total Taxes Paid	Announced New Jobs	Actual Jobs Retained	Actual New Jobs	Assessed Value (From Co. Assessor)	Compliance *(0-6)
Curtis Products, Inc (PPTA 2013)	Curtis Products, Inc (PPTA 2013)	423,013	5	2018	3	\$6,661.00	\$280,835.00	9	209	9	\$239,017.00	2
Data Realty Northern Indiana LLC (RP and PP 2013)	Data Realty Northern Indiana LLC (RP and PP 2013)	427,813	1	2014	-1	\$690,540.00	\$0.00	0	15	0	\$0.00	1
E.W. Marine (Indiana Rotomolding, Inc. RPTA 2012)	Indiana Rotomolding, Inc (RPTA 2012 - PPTA 2012)	421,812	5	2017	2	\$15,040.00	\$168,072.00	0	70	23	\$420,500.00	2
Endeavor Machined Products, INC. (PPTA 2010)	Endeavor Machined Products, INC. (PPTA 2010)	401,210	5	2015	0	\$17,618.00	\$12,493.00	5	9	2	\$919,372.00	2
Federal-Mogul Powertrain, INC (PPTA 2012)	Federal-Mogul Powertrain, INC (PPTA 2012)	418,512	5	2017	2	\$215,239.00	\$6,095,110.00	20	585	0	\$325,044.00	3
G.H.S. Corporation (GHS Strings PPTA 2011)	G.H.S. Corporation (GHS String PPTA 2011)	407,210	5	2016	1	\$26,096.00	\$23,747.00	15	0	18	\$125,611.00	2
General Sheet Metal Works (PPTA 2013)	General Sheet Metal Works Inc (PPTA 2013)	424,913	5	2018	3	\$15,962.00	\$854,508.00	9	183	9	\$595,150.00	2
Global Parts Network, LLC (Vipar Heavy Duty, Inc PPTA 2011)	Global Parts Network, LLC (Vipar Heavy Duty, Inc PPTA 2011)	408,811	5	2016	1	\$90,251.00	\$82,122.00	22	0	15	\$2,062,144.00	2
Hoosier Tank & Manufacturing, Inc (PPTA 2010)	Hoosier Tank & Manufacturing, Inc (PPTA 2010)	400,810	5	2015	0	\$17,243.00	\$198,306.00	8	52	40	\$1,364,055.00	1
Hoosier Tank and Manufacturing, Inc (Kinnucan Family LLC RPTA/PPTA 2011)	Hoosier Tank and Manufacturing, Inc (RPTA/PPTA 2011)	410,611	5	2016	1	\$15,606.00	\$299,679.00	0	54	38	\$1,439,678.00	1
Lake Michigan Mailer (Jade Elephant Holdings RPTA 2008)	Lake Michigan Mailers (RPTA/PPTA 2008)	384,208	5	2013	-2	\$74,139.00	\$38,579.00	0	0	9	\$0.00	1

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LOCK JOINT AND TUBE	LOCK JOINT AND TUBE (RPTA/PPTA 2012)	418,612	5	2017	2	\$382,390.00	\$663,675.00	10	56	34	\$6,184,346.00	1
Mack Tool & Engineering, Inc. (PPTA 2014)	Mack Tool & Engineering, Inc. (PPTA 2014)	440,414	5	2019	4	\$51,044.00	\$88,360.00	21	61	11	\$547,405.00	4
McCormick & Company, Inc. (PPTA 2011)	McCormick & Company, Inc. (PPTA 2011)	407,611	5	2016	1	\$6,472.00	\$1,410,100.00	5	112	0	\$0.00	2
Noble Americas South Bend Ethanol LLC (PPTA 2014)	Noble Americas South Bend Ethanol LLC (PPTA 2014)	434,014	5	2019	4	\$102,898.00	\$105,741.00	50	67	0	\$26,024,747.00	1
Patterson Logistics Services, Inc. (RPTA/PPTA 2010)	Patterson Logisitcs Inc (RPTA/PPTA 2010)	404,310	5	2015	0	\$391,446.00	\$356,190.00	36	60	97	\$0.00	1
R2 Diagnostics, Inc. (PPTA 2012)	R2 Diagnostics, Inc. (PPTA 2012)	418,412	5	2017	2	\$18,317.00	\$29,068.00	2	10	9	\$63,461.00	2
Schafer Gear Works, Inc (PPTA 2009)	Schafer Gear Works, Inc (PPTA 2009)	399,009	5	2014	-1	\$44,532.00	\$841,307.00	8	67	39	\$980,738.00	2
Schafer Industries, Inc. (PPTA 2014)	Schafer Industries, Inc. (PPTA 2014)	431,214	5	2019	4	\$12,917.00	\$1,033,899.00	5	78	28	\$527,365.00	2
Somaschini North America LLC (2014 PP Reconfirming)	Somaschini North America LLC (2014 PP Reconfirming)	431,614	5	2019	4	\$0.00	\$0.00	0	0	17	\$1,869,101.00	2
Stanz Foodservice, INC. (PPTA 2010 Reconfirmed 4070-10 Previously 3896-08)	Stanz Foodservice, INC. (PPTA 2010 Reconfirmed 4070-10 Previously 3896-08)	407,010	5	2015	0	\$16,119.00	\$106,926.43	162	174	0	\$0.00	2
Steel Warehouse Company LLC, Affiliates, & Equipment Lessors (PPTA 2010)	Steel Warehouse Company LLC, Affiliates, & Equipment Lessors (PPTA 2010)	405,510	5	2015	0	\$6,445.00	\$1,751,420.00	4	47	57	\$1,244,280.00	1
Triangle Machine, INC (PPTA 2013)	Triangle Machine, INC (PPTA 2013)	423,113	5	2018	3	\$861.00	\$39,255.00	2	2	0	\$0.00	2
University of Notre Dame & Innovation Park at Notre Dame, Inc. (PPTA 2008)	University of Notre Dame & Innovation Park at Notre Dame, Inc. (PPTA 2008)	390,708	5	2013	-2	\$19,550.00	\$15,763.00	17	0	148	\$156,358.00	1

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Value Production, Inc.	Value Production, Inc. (PPTA 2010)	403,210	5	2015	0	\$41,883.00	\$203,475.00	4	14	29	\$900,450.00	2

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